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*Attorney for Gregory J. Walch and Shauna M. Walch
Trustees of the Gregory J. and Shauna M. Walch
Family Trust*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No.: 06-10725-ILBR
Chapter 11

CERTIFICATE OF SERVICE

Date of Hearing: May 18, 2006
Time of Hearing: 9:30 a.m.
Place: Courtroom No. 1, Third Floor
Foley Federal Building
300 Las Vegas Blvd., S.
Las Vegas, NV 89101

I hereby certify that on the 16TH day of May, 2006, I caused to be served a true and correct copy of the Trust's PARTIAL OPPOSITION TO DEBTOR'S MOTION AUTHORIZING DEBTOR, PURSUANT TO 11 U.S.C. §§ 105 AND 363(B)(1), TO ACCEPT LOAN PAYMENT PROCEEDS AND PROVIDE PARTIAL RELEASES OR FULL RELEASES IN CONNECTION WITH THE SALE OF PROPERTIES SECURING LOANS ORIGINATED BY THE DEBTOR TO THIRD PARTY BORROWERS, AND TO RATIFY PARTIAL RELEASES PREVIOUSLY PROVIDED BY THE DEBTOR in the following manner:

X (ELECTRONIC SERVICE) Under Administrative Order 02-1 (Rev. 8-31-04) of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was hard copy filed on May 15, 2006, and served on May 16, 2006, via e-mail to those on the attached service list.

EXHIBIT A ATTACHED

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EXHIBIT “A”

USA COMMERCIAL MORTGAGE COMPANY FKA USA CAPITAL

SERVICE LISTS

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<p>Core Group RAY QUINNEY & NEBEKER PC (RE: DEBTOR) ANNETTE W JARVIS 36 S STATE ST STE 1400 PO BOX 45385 SALT LAKE CITY, UT 84145-0385</p> <p>PH :801 532 1500 FAX:801 532 7543 EML:AJARVIS@RQN.COM</p>	<p>Core Group SCHWARTZER & MCPHERSON LAW FIRM (RE: DEBTOR LOCAL COUNSEL) LENARD E SCHWARTZER 2850 S JONES BLVD STE 1 LAS VEGAS, NV 89146</p> <p>PH :702 228 7590 FAX:702 892 0122 EML:BKFILINGS@S-MLAW.COM</p>	<p>2002 List BEESLEY PECK & MATTEONI LTD (RE: S&J ENTERPRISE INVESTMENTS INC) CARYN S TIJSSSELING 5011 MEADOWOOD MALL WAY STE 300 RENO, NV 89502</p> <p>PH :775 827 8666 FAX:775 827 8722 EML:CST@BEESLEYANDPECK.COM</p>
<p>2002 List C/O BECKET AND LEE LLP (RE: AMERICAN EXPRESS BANK FSB) GILBERT B WEISMAN PO BOX 3001 MALVERN, PA 19355-0701</p> <p>PH :610 644 7800 FAX:610 993 8493 EML:NOTICES@BECKET-LEE.COM</p>	<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: ARTHUR POLACHECK) ARTHUR POLACHECK USA COMMERCIAL MORTGAGE CO 2056 WOODLAKE CIR DEERFIELD BEACH, FL 33442</p> <p>PH :954 650 8768 FAX:561 417 6620 EML:ARTCLASSICS@BELLSOUTH.NET</p>	
<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: HELMS HOMES LLC) TERRY HELMS USA COMMERCIAL MORTGAGE CO 809 UPLAND BLVD LAS VEGAS, NV 89107</p> <p>PH :702 258 1044 FAX:702 258 0403 EML:AMILLIONAIRE4U@EARTHLINK.COM</p>	<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: HOMFELD II LLC) EDWARD W HOMFELD USA COMMERCIAL MORTGAGE CO 858 BISHOP RD GROSSE POINT PK, MI 48230</p> <p>PH :954 560 7709 FAX:734 827 7743 EML:NHOMFELD@GMACC.COM</p>	<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: JIM MCCOLLUM) JIM MCCOLLUM USA COMMERCIAL MORTGAGE CO 1011 F AVE CORONADO, CA 92118</p> <p>PH :619 890 5125 FAX: EML:JAMESWMCCOLLUM@AOL.COM</p>
<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: TERRY R HELMS LIVING TRST 11/94) TERRY HELMS USA COMMERCIAL MORTGAGE CO 809 UPLAND BLVD LAS VEGAS, NV 89107</p> <p>PH :702 258 1044 FAX:702 258 0403 EML:AMILLIONAIRE4U@EARTHLINK.COM</p>	<p>2002 List COMMITTEE OF EQUITY SEC HOLDERS (RE: ROBERT WORTHEN) ROBERT WORTHEN USA CAPITAL DIVERSIFIED TRUST DEED 1112 WORTHEN CIRCLE LAS VEGAS, NV 89145</p> <p>PH :702 254 8735 FAX:702 363 6661 EML:ROBERTWORTHEN@EARTHLINK.COM</p>	<p>2002 List COMMITTEE OF EXEC CONTRACT HOLDERS (RE: FERTITTA ENTERPRISES INC) WILLIAM J BULLARD USA COMMERCIAL MORTGAGE CO PO BOX 27555 LAS VEGAS, NV 89126-1555</p> <p>PH :702 221 4715 FAX:702 362 5889 EML:BBULLARD@GORDONBIERSCH.COM</p>
<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: ADVANCED INFORMATION SYSTEMS) MICHAEL T YODER USA COMMERCIAL MORTGAGE CO 4270 CAMERON ST STE 1 LAS VEGAS, NV 89103</p> <p>PH :702 360 2266 FAX:702 360 2022 EML:MYODER@AISINFO.COM</p>	<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: ANNEE NOUNNA) ANNEE NOUNNA USA COMMERCIAL MORTGAGE CO 8057 LANDS END CT LAS VEGAS, NV 89117-7635</p> <p>PH :702 217 8599 FAX:702 364 8822 EML:BELLA8049@AOL.COM</p>	
<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: ROBERT L HAGMAIER)</p>	<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: RUSSELL/AD DEVELOP GROUP LLC)</p>	

<p>ROBERT L HAGMAIER USA COMMERCIAL MORTGAGE CO 15254 CANDLEWOOD CT LAKE OSWEGO, OR 97035</p> <p>PH :503 344 3733 FAX:503 344 3733 EML:RHAGMAIER@FWG.COM</p>	<p>ROBERT A RUSSELL USA COMMERCIAL MORTGAGE CO 8585 E HARTFORD DR STE 500 SCOTTSDALE, AZ 85255</p> <p>PH :480 505 4048 FAX:480 505 4049 EML:R.RUSSELL@INDUSTRIALWEST.COM</p>	<p>MARYAN RUTAR USA CAPITAL DIVERSIFIED TRUST DEED 4043 CHALFONT CT LAS VEGAS, NV 89121</p> <p>PH :702 434 2242 FAX: EML:</p>
<p>2002 List GOOLD PATTERSON ALES & DAY (RE: GOOLD PATTERSON ALES & DAY) KELLY J BRINKMAN 4496 S PECOS RD LAS VEGAS, NV 89121</p> <p>PH :702 436 2600 FAX:702 436 2650 EML:KBRINKMAN@GOOLDPATTERSON.COM</p>	<p>2002 List GORDON & SILVER LTD (RE: BUCKALEW TRUST) THOMAS H FELL/GERALD M GORDON 3960 HOWARD HUGHES PKY 9TH FL LAS VEGAS, NV 89109</p> <p>PH :702 796 5555 FAX:702 369 2666 EML:GMG@GORDONSILVER.COM</p>	<p>2002 List GORDON & SILVER LTD (RE: BUCKALEW TRUST) THOMAS H FELL/GERALD M GORDON 3960 HOWARD HUGHES PKY 9TH FL LAS VEGAS, NV 89109</p> <p>PH :702 796 5555 FAX:702 369 2666 EML:THF@GORDONSILVER.COM</p>
<p>2002 List HALE LANE PEEK ETAL (RE: BANK OF AMERICA NA) SCOTT D FLEMING 3930 HOWARD HUGHES PKY 4TH FL LAS VEGAS, NV 89109</p> <p>PH :702 222 2500 FAX:702 365 6940 EML:SFLEMING@HALELANE.COM</p>	<p>2002 List JONES VARGAS (RE: JOSEPH, LORETTA AND MARK DONNOLO) JANET L CHUBB 100 W LIBERTY ST 12TH FL PO BOX 281 RENO, NV 89504-0281</p> <p>PH :775 786 5000 FAX:775 786 1177 EML:JLC@JONESVARGAS.COM</p>	<p>2002 List JONES VARGAS (RE: JOSEPH, LORETTA AND MARK DONNOLO) JANET L CHUBB 100 W LIBERTY ST 12TH FL PO BOX 281 RENO, NV 89504-0281</p> <p>PH :775 786 5000 FAX:775 786 1177 EML:TBW@JONESVARGAS.COM</p>
<p>2002 List KEVIN B CHRISTENSEN CHARTERED (RE: ROSEBERRY FAMILY LP/ROBT WORTHEN) KEVIN B CHRISTENSEN/XANNA P HARDMAN 7440 W SAHARA AVE LAS VEGAS, NV 89117</p> <p>PH :702 255 1718 FAX:702 255 0871 EML:KBCHRISLAW@AOL.COM</p>	<p>2002 List KOLESAR & LEATHAM CHTD (RE: MIKLOS STEUER) NILE LEATHAM/JAMES B MACROBBIE 3320 W SAHARA AVE STE 380 LAS VEGAS, NV 89102-3202</p> <p>PH :702 362 7800 FAX:702 362 9472 EML:NLEATHAM@KINEVADA.COM</p>	<p>2002 List KOLESAR & LEATHAM CHTD (RE: MIKLOS STEUER) NILE LEATHAM/JAMES B MACROBBIE 3320 W SAHARA AVE STE 380 LAS VEGAS, NV 89102-3202</p> <p>PH :702 362 7800 FAX:702 362 9472 EML:JMACROBBIE@KLNEVADA.COM</p>
<p>2002 List KRAVITZ SCHNITZER SLOANE ETAL (RE: DR GARY KANTOR TTEE OF KANTOR NEPH) JEFFREY G SLOANE/REGINA M MCCONNELL 1389 GALLERIA DR STE 200 HENDERSON, NV 89014</p> <p>PH :702 362 6666 FAX:702 362 2203 EML:RMMCCONNELL@KSSATTORNEYS.COM</p>	<p>2002 List KRAVITZ SCHNITZER SLOANE ETAL (RE: DR GARY KANTOR TTEE OF KANTOR NEPH) JEFFREY G SLOANE/REGINA M MCCONNELL 1389 GALLERIA DR STE 200 HENDERSON, NV 89014</p> <p>PH :702 362 6666 FAX:702 362 2203 EML:JSLOANE@KSSATTORNEYS.COM</p>	<p>2002 List LAW OFFICES (RE: VINCE DANELIAN) EDWARD J HANIGAN 199 N ARROYO GRANDE BLVD #200 HENDERSON, NV 89074</p> <p>PH :702 434 1300 FAX:702 434 6405 EML:HANIGANLAW@EARTHLINK.NET</p>
<p>2002 List LAW OFFICES OF RICHARD MCKNIGHT PC (RE: RICHARD MCKNIGHT) RICHARD MCKNIGHT 330 S THIRD ST #900 LAS VEGAS, NV 89101</p> <p>PH :702 388 7185 FAX:702 388 0108 EML:RMCKNIGHT@LAWLASVEGAS.CIM</p>	<p>2002 List LIONEL SAWYER & COLLINS (RE: SCOTT CANEPA ET AL) LAUREL E DAVIS 1700 BANK OF AMERICA PLZ 400 S 4TH ST LAS VEGAS, NV 89101</p> <p>PH :702 383 8888 FAX:702 383 8845 EML:LDAVIS@LIONELSAWYER.COM</p>	<p>2002 List MCGUIRE WOODS LLP (RE: DR GARY KANTOR TTEE OF KANTOR NEPH) RICHARD MASON 77 W WACKER DR STE 4100 CHICAGO, IL 60601</p> <p>PH :312 849 8100 FAX:312 849 3690 EML:RJMASON@MCGUIREWOODS.COM</p>
<p>2002 List MCGUIRE WOODS LLP</p>	<p>2002 List MCGUIRE WOODS LLP</p>	<p>2002 List NICHOLAS J SANTORO ESQ</p>

<p>(RE: DR GARY KANTOR TTEE OF KANTOR NEPH) RICHARD MASON 77 W WACKER DR STE 4100 CHICAGO, IL 60601</p> <p>PH :312 849 8100 FAX:312 849 3690 EML:PSMOOTS@MCGUIREWOODS.COM</p>	<p>(RE: DR GARY KANTOR TTEE OF KANTOR NEPH) RICHARD MASON 77 W WACKER DR STE 4100 CHICAGO, IL 60601</p> <p>PH :312 849 8100 FAX:312 849 3690 EML:MSCHMAHL@MCGUIREWOODS.COM</p>	<p>(RE: NICHOLAS SANTORO ETAL) NICHOLAS J SANTORO 400 S 4TH ST 3RD FL LAS VEGAS, NV 89101</p> <p>PH :702 791 0308 FAX:702 791 1912 EML:NSANTORO@NEVADAFIRM.COM</p>
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: CHARLES O NICHOLS) CHARLES O NICHOLS USA CAPITAL DIVERSIFIED TRUST DEED 2561 SEASCAPE DR LAS VEGAS, NV 89128</p> <p>PH :702 255 5594 FAX:702 233 0306 EML:HARLEYNICHOLS@COX.NET</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: CHUCK HEINRICHS) ROBERT E TAYLOR USA CAPITAL FIRST TRUST DEED FUND 198 EL PAJARO NEWBURY PARK, CA 91320</p> <p>PH :805 498 2457 FAX: EML:CHUCKHEIN@EARTHLINK.COM</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: GANNAWAY CHARITIBLE REMAINDER TRST) KURT HUNSBERGER USA CAPITAL DIVERSIFIED TRUST DEED 3500 LAKESIDE CT #200 RENO, NV 89520</p> <p>PH :775 827 2999 FAX:775 827 2185 EML:KHUNSBERGER@WALTHERKEY.COM</p>
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: JERRY T MCGIMSEY) JERRY T MCGIMSEY USA CAPITAL FIRST TRUST DEED FUND 3115 S EL CAMINO RD LAS VEGAS, NV 89146-6621</p> <p>PH :702 871 0296 FAX:702 566 8010 EML:JTMUACG</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: JOHN H WARNER JR) JOHN H WARNER JR USA CAPITAL FIRST TRUST DEED FUND 2048 N CHETTRO TR ST GEORGE, UT 84770-5345</p> <p>PH :435 652 8308 FAX:435 652 8379 EML:WQFL@AOL.COM</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: KATZ 2000 SEPARATE PRPTY TRUST) ATTN SARA M KATZ MNG TTEE USA CAPITAL DIVERSIFIED TRUST DEED 4250 EXECUTIVE SQ #670 SAN DIEGO, CA 92037</p> <p>PH :619 813 9551 FAX:619 552 8437 EML:SKATZ@KATZANDASSOCIATES.COM</p>
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: MARY ELLEN MORO) MARY ELLEN MORO USA CAPITAL FIRST TRUST DEED FUND 1009 8TH ST MANHATTAN BEACH, CA 90266</p> <p>PH :310 379 9250 FAX:310 279 9250 EML:MARYELLEN.MORO@VERIZON.NET</p>		<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: RICHARD HOROWITZ) RICHARD HOROWITZ USA CAPITAL FIRST TRUST DEED FUND 5 FIR DRIVE KINGS POINT, NY 11024</p> <p>PH :516 487 4434 FAX:516 487 6368 EML:RAH1800@AOL.COM</p>
	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: THOMAS C LAWYER FAMILY TRUST) THOMAS C LAWYER USA CAPITAL DIVERSIFIED TRUST DEED 45 VENTANA CANYON DR LAS VEGAS, NV 89113</p> <p>PH :702 876 7530 FAX:702 233 0306 EML:TCLAWYER@TRANE.COM</p>	
<p>2002 List RAWLINGS OLSON CANNON ETAL (RE: PROSPECT HIGH INCOME FUND, ETAL) C CUNNINGHAM/J KOHL/C ROBERTS 9950 W CHEYENNE AVE LAS VEGAS, NV 89129</p> <p>PH :702 384 4012 FAX:702 383 0701 EML:BANKRUPTCY@ROCGD.COM</p>	<p>2002 List ROBBINS & GREEN PA (RE: LOU O MOLDONADO, TRUSTEE) BRADLEY J STEVENS 3300 NORTH CENTRAL AVE STE 1800 PHOENIX, AZ 85012</p> <p>PH :602 248 7632 FAX:602 248 1860 EML:BJS@RGLAW.COM</p>	<p>2002 List SNELL & WILMER LLP (RE: ASPEN SQUARE MANAGEMENT INC) ROBERT R KINAS/MERIDITH STRAND 3800 HOWARD HUGHES PKY STE 1000 LAS VEGAS, NV 89109</p> <p>PH :702 784 5200 FAX:702 784 5252 EML:RKINAS@SWLAW.COM</p>

2002 List
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3800 HOWARD HUGHES PKY
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EXHIBIT “B”

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Robert Mansfield
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Del Bunch dba Loan Partners
c/o Donald R. Walker
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